



Dialogue

JULY 2015

CAPITAL PROGRAMS



CAPITAL ASSET STRATEGIES AND FINANCE



UC OFFICE OF THE PRESIDENT

The New System Wide Base Qualification Portal is up and Running!



To reduce administrative burdens associated with the new [UC informal competitive bidding requirements](#), OP Construction Services collaborated with OP Procurement Services and PlanetBids.com to provide a system wide Base Qualification Portal. This new [UC custom portal](#) allows campuses and venders to upload and verify qualification information related to informal bidding with enhanced speed and accuracy. The new portal is optional (campuses may continue to use the [old form](#)), but based on overwhelming campus responses and requests for access, we expect a high level of system wide usage. For more information on what this new technology can do for your informal bidding process please contact dylan.paul@ucop.edu.

Dylan Paul

Capital Financial Plan

Greetings!

The annual update to the [Ten Year Capital Financial Plan](#) has started. Changes to the 2015-25 Plan include a streamlined one-page narrative, separate display of proposed projects for State Capital Outlay and option to summarize projects in the last years of the program. These changes result from conversations with campus Capital Planning Directors. As always, we are interested in renderings of proposed projects or photos of projects that are under construction or have been recently completed. Please know that, we appreciate feedback on the book. Thank you!

Dana Santa Cruz

Best CPI Class of the Year! Non-negotiable!

We negotiate every day in our UC roles, with internal campus partners or with external venders. Negotiations are rarely easy, may be stressful, and often leave one party feeling dissatisfied. What does it take to negotiate Win-Win solutions? What does it take to increase value, not divide it? What is your BATNA (best alternative to a negotiated agreement)? Find out at our Capital Programs Institute (CPI) 1-Day class on [The Art of Negotiations](#). We expect a full venue, so register now and avoid having to negotiate a seat later... The secrets of Win – Win negotiations will be unlocked August 11th (Oakland) & 13th (Irvine) by our featured speaker [Timothy Dayonot](#) Senior Lecturer Haas Business School, UC Berkeley. *Chris Hornbeck*

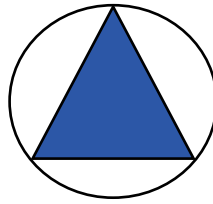
Design-Build Resources

CPI recently sponsored sessions at UCOP and UCI addressing the unique traits of Design Build. We are extremely grateful for the generous contributions of time and wisdom from experienced leaders at UCD, UCI, UCSF, and DBIA. The event further demonstrated that the University's in-house Capital Programs community is experienced, world-class, generous with their knowledge, and dedicated to improving Design Build delivery at UC. A single day was not enough - everyone departed wanting more information and with outstanding questions. OP Capital Programs staff makes house calls and is willing to visit your campus to assist on program development. Contact us with additional questions concerning everything from project approval and scheduling to budgeting to procurement to execution. We don't promise we'll have all the answers, but we know experts in the system that are willing to share.

Chris Hornbeck

Gender Inclusive Facilities

The University of California has adopted guidelines for gender inclusive facilities, effective July 1, 2015. These guidelines were developed in reponse to President Napalitano’s initiative stemming from the LGBT task force recommendation. These guidelines are available in the Facilities Manual under Resource Directory 4 - “Project Programmatic Guidelines”.



In May 2014, the president endorsed a recommendation from the UC Task Force and Implementation Team on LGBT Culture and Inclusion to create GIF and practices in UC-owned buildings. A systemwide workgroup, led by Deborah Wylie, was created to develop guidelines for implementation of safe gender inclusive facilities at the University. The task force developed these guidelines to provide each campus with flexibility when working to meet local needs and conditions. The guidelines also address changing rooms and showers in campus locations.

Vini Bharagava

Major Cap Report Data Entry

The close of the 2014-15 fiscal year kicks off our reporting on the performance of the capital projects portfolio. The Major Capital Projects implementation Report (MCR) captures data about each project with a total budget over \$750,000 that was active during the previous fiscal year. The MCR is compiled from budget and schedule information posted in the Capital Projects Database. Updates should be made to all projects by July 31, 2015. Campus data input should be easy and underway after a highly successful hands-on training on the improved Capital Projects Database in early June. The MCR displays the status of projects by campus, frames them within the larger context of construction market conditions, and provides updates on Capital Programs initiatives. Prior reports can be found at <http://www.ucop.edu/design-services/resources/major-capital-projects-implementation-reports/index.html>. If you have any questions about the process please contact Trish Dolan (patricia.dolan@ucop.edu). Carey Barker

Outdoor Landscape Restrictions

The CA Building Standards Commission issued emergency Building Standard regulations effective June 1, 2015 that further regulate exterior landscape irrigation systems. The regulations affect landscape projects of 2500 sq ft or greater and require water use meters in new installations that require upgraded water service, and water irrigation sensors in additional areas. Health facilities under OSHPD must also comply with outdoor water use requirements. The regulations also limit the evapotranspiration factors (ETAF) for new landscape areas. Campuses are already reducing water use and have Water Action Plans in place. Building Standards Information Bulletin 15-02 provides links to the detailed regulations: <http://www.documents.dgs.ca.gov/bsc/2015TriCycle/Information%20Bulletins/BSC-Bulletin-15-02.pdf>

Charlotte Strem



Key Dates

JULY

31

Major Cap Data Entry Deadline into TM1 Capital Projects Database

AUGUST

11

Oakland



The Art of Negotiations

13

UC Irvine



The Art of Negotiations

SEPTEMBER

16-17

REGENTS MEETING

UC Irvine

OCTOBER

15-16

UC Merced



UC Physical and Environmental Planner’s Conference

19-20

UC San Diego



UC Contract Administrator’s Conference